



WELCOME TO KAFRIT GROUP

COMPANY PRESENTATION



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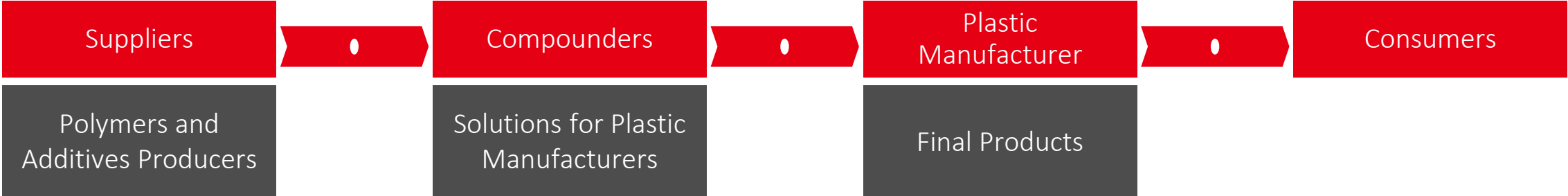
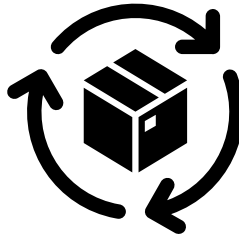
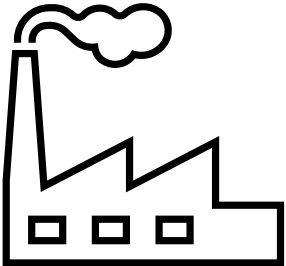
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Our Place in the Supply Chain



We are here



01

Kafrit Group Strategy

Masterbatches and Compounds
engineered for the future of plastics

**Our purpose is
to unite talent and technology
to drive the future of plastics,
together.**

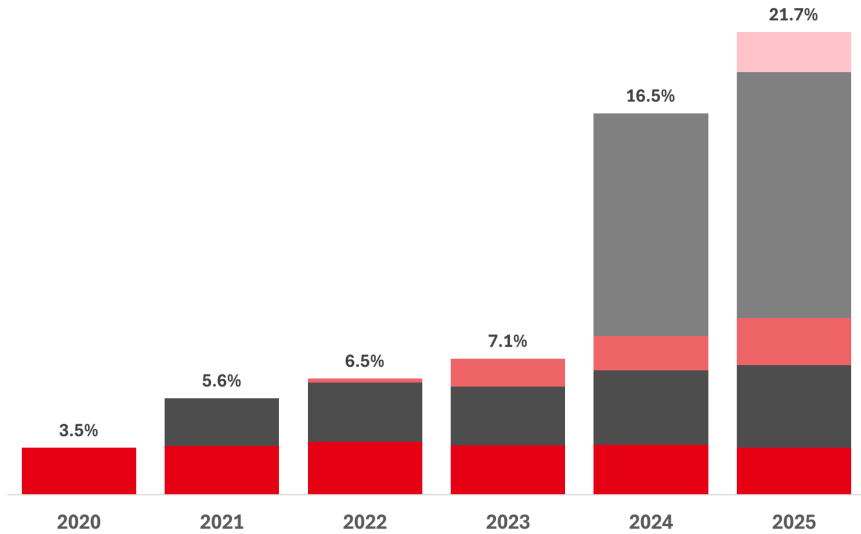
Enhance our strong Business Portfolio while **Increasing Profitability** driven by a significant Transformation from a Production-based Company to a **Customer-Centric** Company, focused on **Added Value Service**

Strategic Pillars	Higher Profitability in Business Units		Drive the future, together		
	Customer Experience	Operational Excellence	Product Technology	Focus in Colors	Develop our Talent
Mission	Be the Best-in-Class Service and Solution Provider	Excel in every step of the Supply chain	Develop innovative products and integrate new technologies that enable a better future	Become a Multi-Local Player in Colors and enter complementary segments	Foster a culture of collaboration inside and outside
Key Enabler	Data Technology, Digital Transformation				

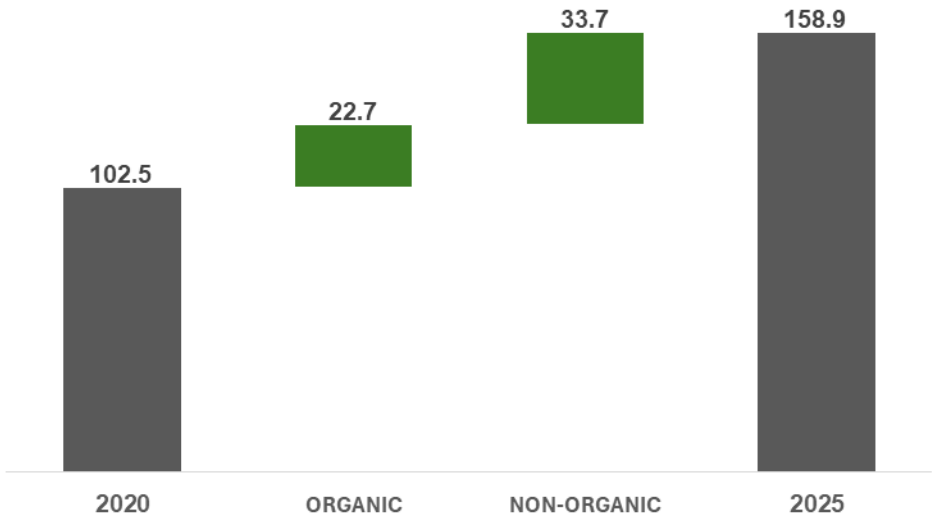
Progressing according to Strategic Path

Strategic Pillars	Higher Profitability in Business Units		Drive the future, together		
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Color MB Sales, Million NIS



Consolidated EBITDA, Million NIS



We developed and approved a new Plan stretching Top-line and Bottom-line Goals, for 2029. These are the Growth Engines for 2025-2029

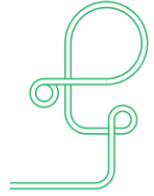
Type of Engine	Growth Engines
Organic Growth	Increase Market Share for each Group Company
Semi-Organic Growth	Increase Footprint in Emerging Geographies with Current Portfolio
	Expand Globally with our Leading AgriFilms Portfolio
Non-Organic Growth	Broaden Presence in Color Masterbatch
	Enter a Developing Custom-Compounding Category

Kafrit Sustainability Strategy for 2030

Our Sustainability aspirations are that our **People, Products' design** and our aligned **Actions**, together with our **Stakeholders** – will make a **Better World**.

Areas of Action	Operating Sustainably	Living Sustainably	Innovating Sustainably	Business Developing Sustainably
Mission	We continuously limit the negative impact our operations have on the environment	We work to ensure that our people are safe and act according to our values	We help our Customers to become more eco-friendly through Product Innovation	We Balance our Portfolio through Relevant Business Development and Strategic Alliances
Reporting Sustainably	We measure our actions, setting long and short-term goals striving to achieve results and Report them			

Committing to Sustainability: **ESG goals - What we strive for**



Emission reduction	A 50% reduction in SCOPE 1 and SCOPE 2 market-based emissions by 2030 across all companies, compared to the base year 2022.
Renewable energy	More than 50% of the electricity consumed by all companies across our group will be renewable by 2030.
Product Carbon Footprints (PCFs)	We will be able to provide PCF data for the whole product portfolio by 2027, showing that we acknowledge the importance of transparency in our value chain.



OH&S	Everyday safe: zero incidents, accidents or injuries.
Performance reviews	Grow our talent in a transparent feedback culture, with an annual performance review for each employee by 2026.
DEI	An average of 50% women employed in management positions across the group by 2030, building on our past gender equity achievements.



Training hours	Increase individual employee training and education to 12 hours a year by the end of 2025, and then to 15 hours a year by the end of 2027.
Corruption and discrimination	Zero tolerance – every year upright: zero cases of corruption or discrimination.

~100

**PRODUCTION
LINES**

**MULTI-NATIONAL
PLAYER**



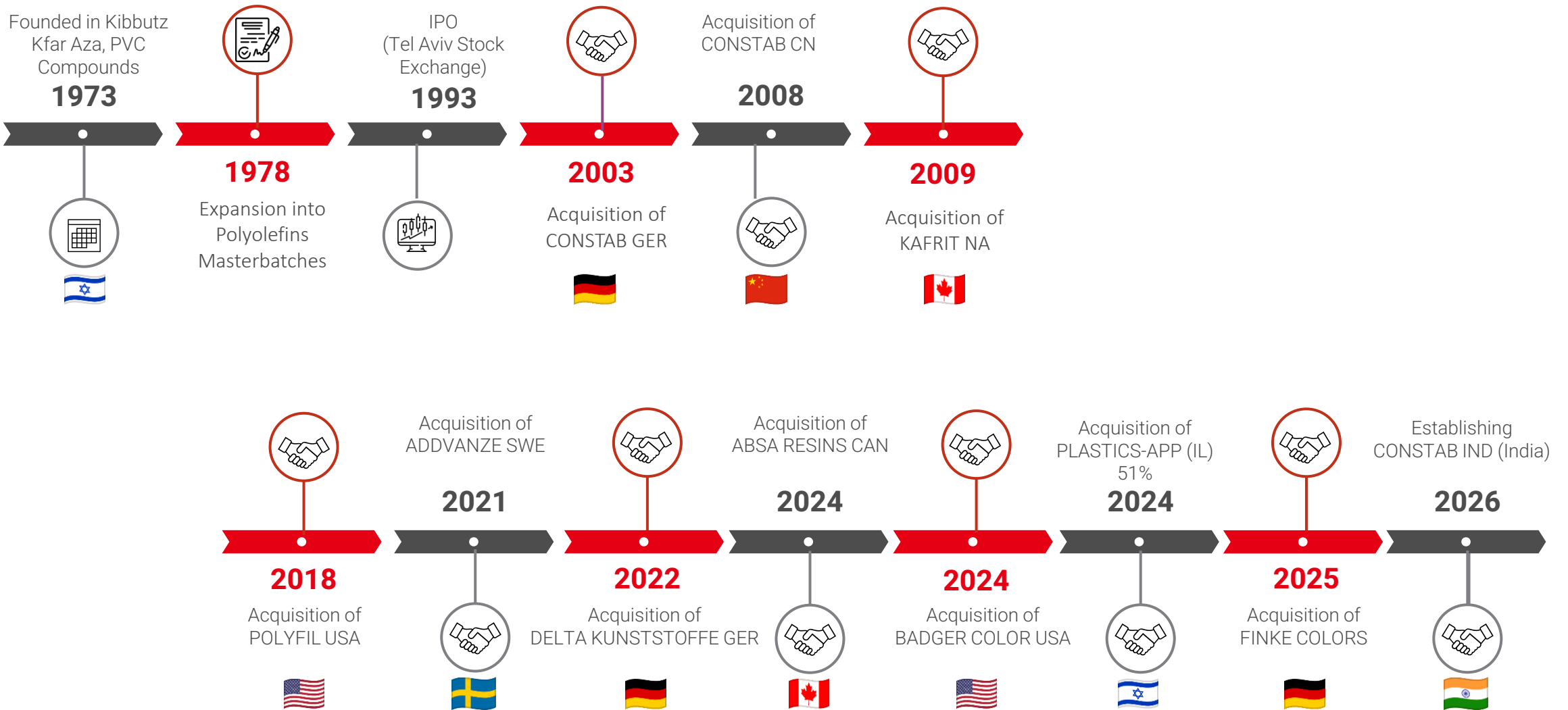
~950
EMPLOYEES



~175,000
MT CAPACITY



Milestones

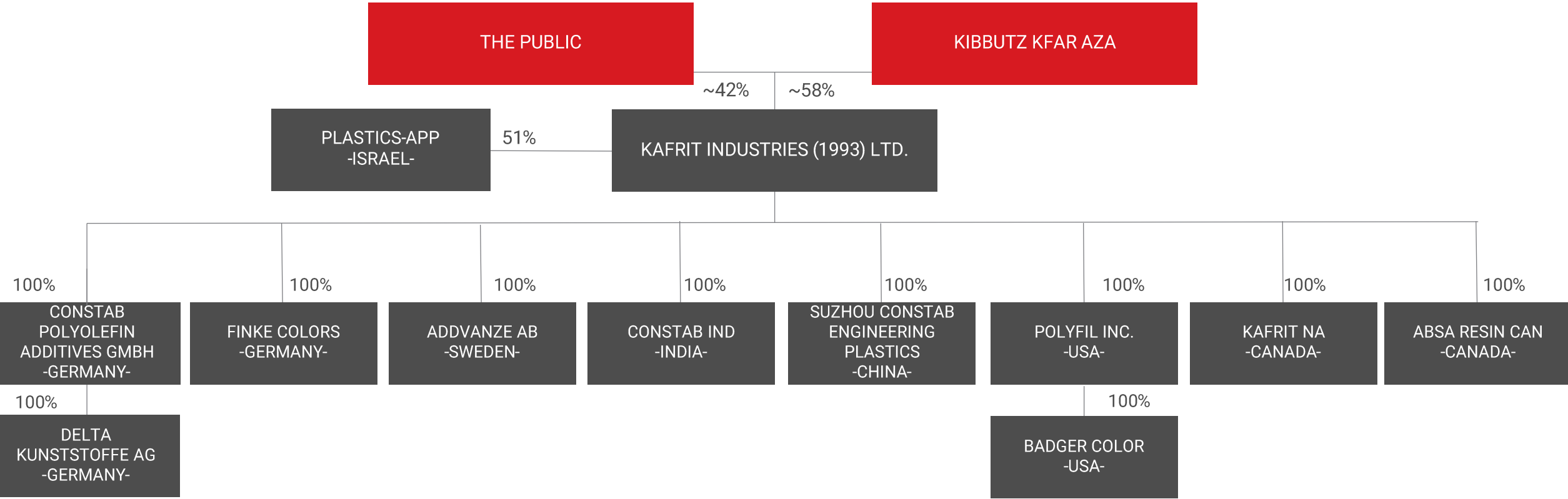


Global supply, local partnership:

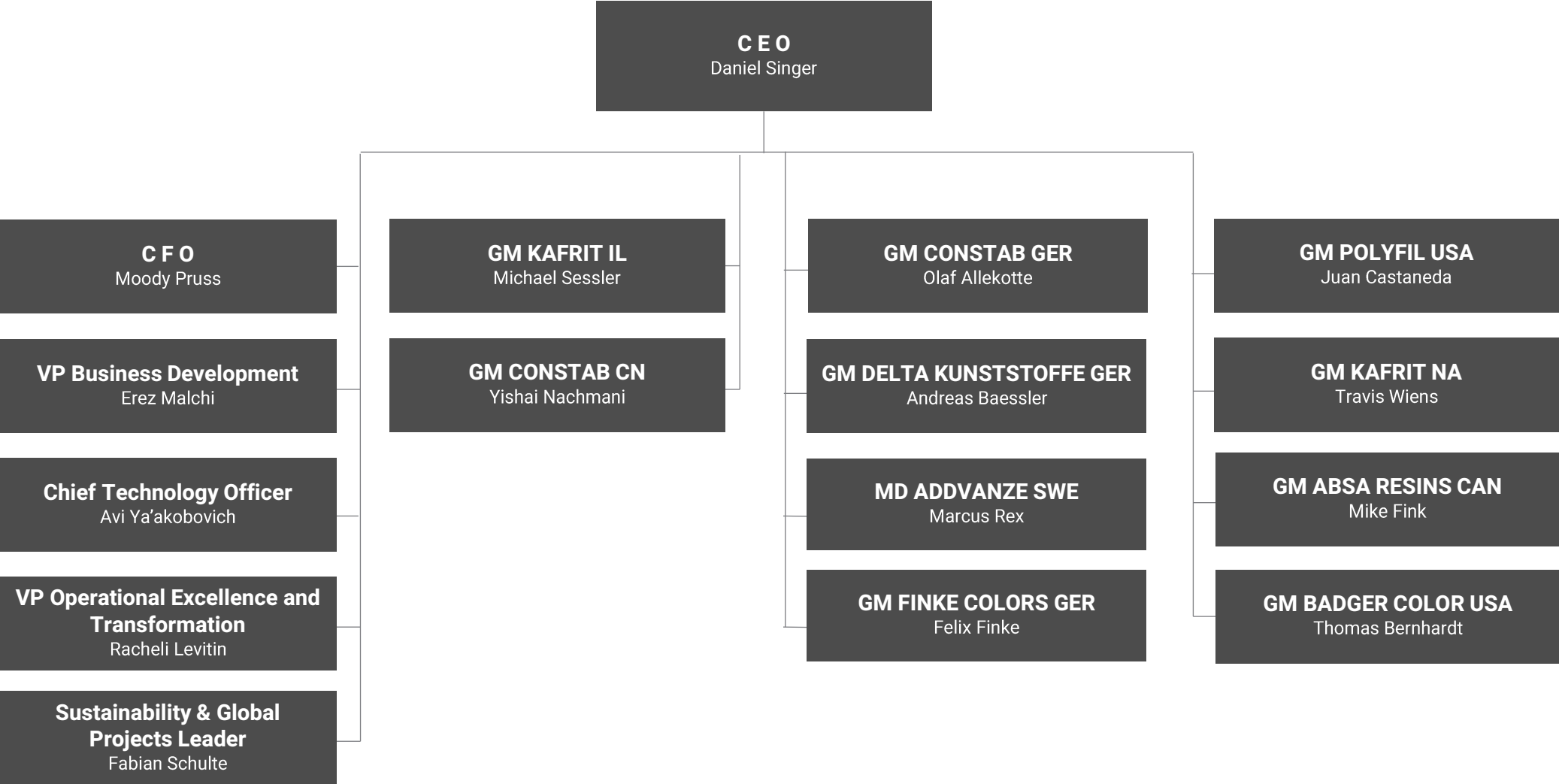


- 1  KAFRIT IL
- 4  KAFRIT NA
- 5  POLYFIL USA
- 2  CONSTAB GER
- 3  CONSTAB CN
- 6  ADDVANZE SWE
- 7  DELTA KUNSTSTOFFE GER
- 8  ABSA RESINS CAN
- 9  BADGER COLOR USA
- 12  CONSTAB IND
- 10  Finke
- 11  PLASTICS-APP

Main Legal Group Structure



Global Leadership Team





02

PORTFOLIO

How our portfolio developed since 2020?

2020

 KAFRIT IL

 CONSTAB GER

 CONSTAB CN

 KAFRIT NA

 POLYFIL USA

How our portfolio developed since 2020?

2026

 KAFRIT IL

 CONSTAB GER

 CONSTAB CN

 KAFRIT NA

 POLYFIL USA

Acquisitions

 ADDVANZE SWE

 DELTA KUNSTSTOFFE GER

 ABSA RESINS CAN

 BADGER COLOR USA

 **Fince**
Pigmente · Flüssigfarben · Masterbatche

Partnerships

 **PLASTICS-APP**

Investments in Startups

N₃Cure 

 **NEMO**
nanomaterials

 balena.

Sea 
Novel

Strategic Alliance

 CONSTAB IND






The Members of Kafrit Group

Masterbatches and Compounds for different applications

KAFRIT IL

-  Agricultural Films
-  PE Films
-  Flame Retardants
-  Colors
-  Polycarbonate
-  Pipes




CONSTAB GER

-  PE Films
-  PP Films
-  BOPP Films
-  BOPE Films
-  Toll Compounds


CONSTAB CN

-  BOPP Films
-  PEX Compound for Pipes

POLYFIL USA

-  Agricultural Films
-  PE Films
-  BOPP Films





KAFRIT NA

-  PEX Compound for Pipes



ADDVANZE SWE

-  Colors




DELTA KUNSTSTOFFE GER

-  Colors
-  Conductive Compounds
-  Special Compounds
-  Toll Compounds

BADGER COLOR USA

-  Colors
-  Liquid Colors

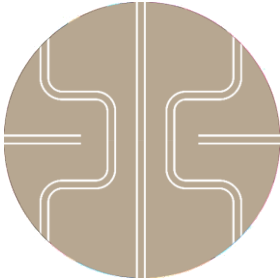
Finke Pigmente · Flüssigfarben · Masterbatche

-  Colors
-  Liquid Colors
-  Dry Blends

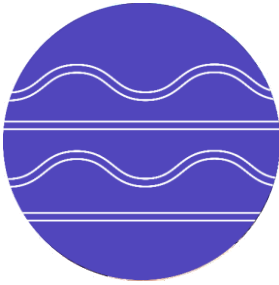
PLASTICS-APP

-  Compounds and Filaments Development

Applications



**INJECTION
MOLDING
/ BLOW MOLDING**



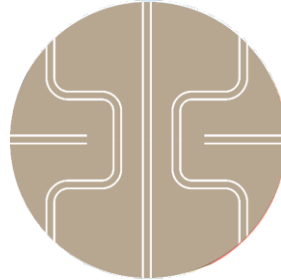
**POLYCARBONATE AND
PMMA SHEETS**



**POLYETHYLENE
PACKAGING**



SHEETS AND PIPES



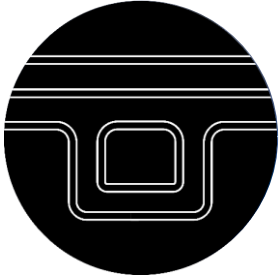
**BLOWING AGENTS
ECOCELL**



BOPP / BOPE



**POLYPROPYLENE CAST
AND CALENDER FILMS**



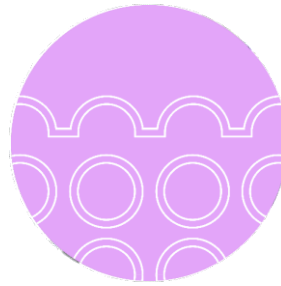
**CONDUCTIVE
COMPOUNDS**



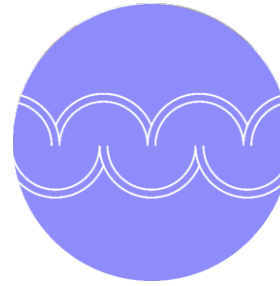
FLAME RETARDANTS



AGRICULTURAL FILM



ANTIOXIDANTS



**FIBERS AND
NONWOVENS**



**COLORS / LIQUID
COLORS**

Our complete range of innovative, reliable, and economical products

ACID SCAVENGERS

ANTIBLOCKING AGENTS

ANTIFOGGING AGENTS

ANTIMICROBIAL AGENTS

ANTISLIP AGENTS

ANTISTATICS

ANTIOXIDANTS

BARRIER MASTERBATCHES

CAVITATING AGENTS

CLEANING COMPOUNDS

CONDUCTIVE COMPOUNDS

COLOR CONCENTRATES

CROSS-LINKING

ELECTRET MASTERBATCHES

FILLERS

FLAME RETARDANTS

FOAMING AGENTS

HEAT STABILIZERS

INFRARED (IR) ABSORBERS

LIGHT STABILIZERS

LUBRICANTS

MATTE COMPOUNDS

METAL-DETECTABLE

MODIFIER MASTERBATCHES

NUCLEATING AGENTS

ODOR CONTROL

OPTICAL BRIGHTENERS

PEEL COMPOUNDS

PHARMACOPOEIA MASTERBATCHES

PROCESSING AIDS

PURGE AGENTS

RELEASE AGENTS

SLIP AGENTS

SYNTHETIC PAPER COMPOUNDS

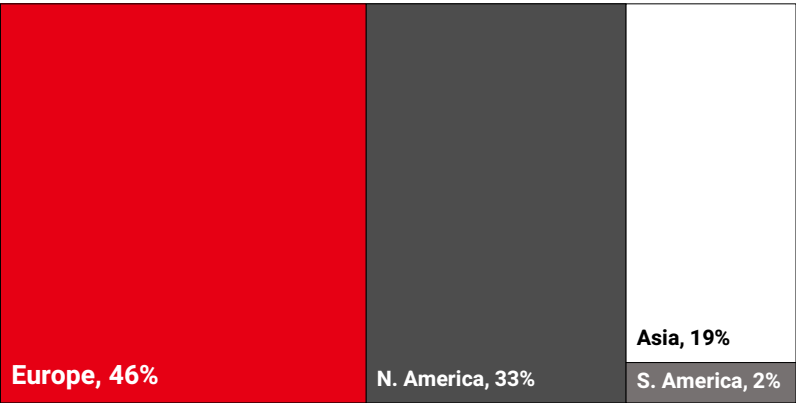
THERMOSTABILIZERS

UV-ABSORBERS / UV-STABILIZERS

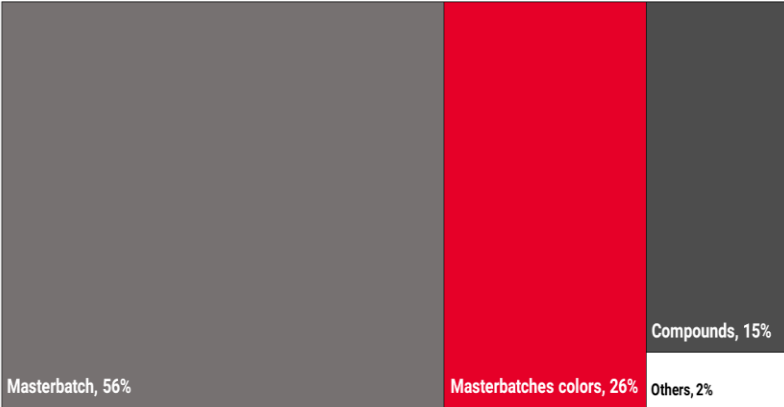
WHITE CONCENTRATES

A Well Diversified Portfolio

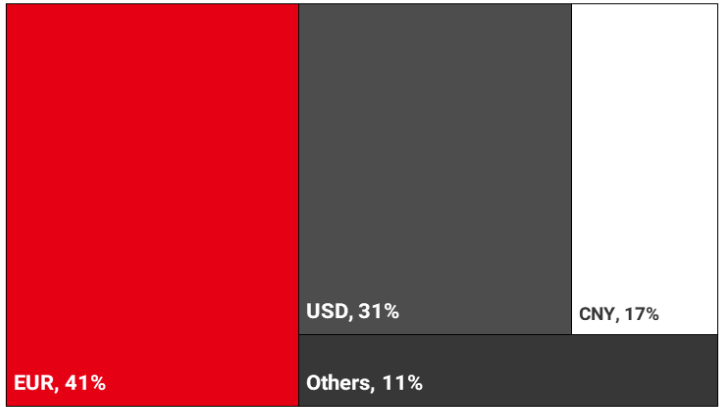
Sales by Geography



Sales by Type of Products



Sales by Currency



Q1/2026 NIS Value Sales

Among our Customers – None of them > 5%



The background of the slide features several curved, overlapping strips of plastic in vibrant colors: pink, red, yellow, green, and blue. These strips are covered in numerous small, clear water droplets, creating a fresh and clean aesthetic. The entire scene is set against a solid black background, which makes the colors and droplets stand out prominently.

03

Q1/2026 PERFORMANCE HIGHLIGHTS

Q1/2026 Highlights

NET REVENUE
334MNIS

27MNIS
OPERATING PROFIT

EBITDA
43MNIS

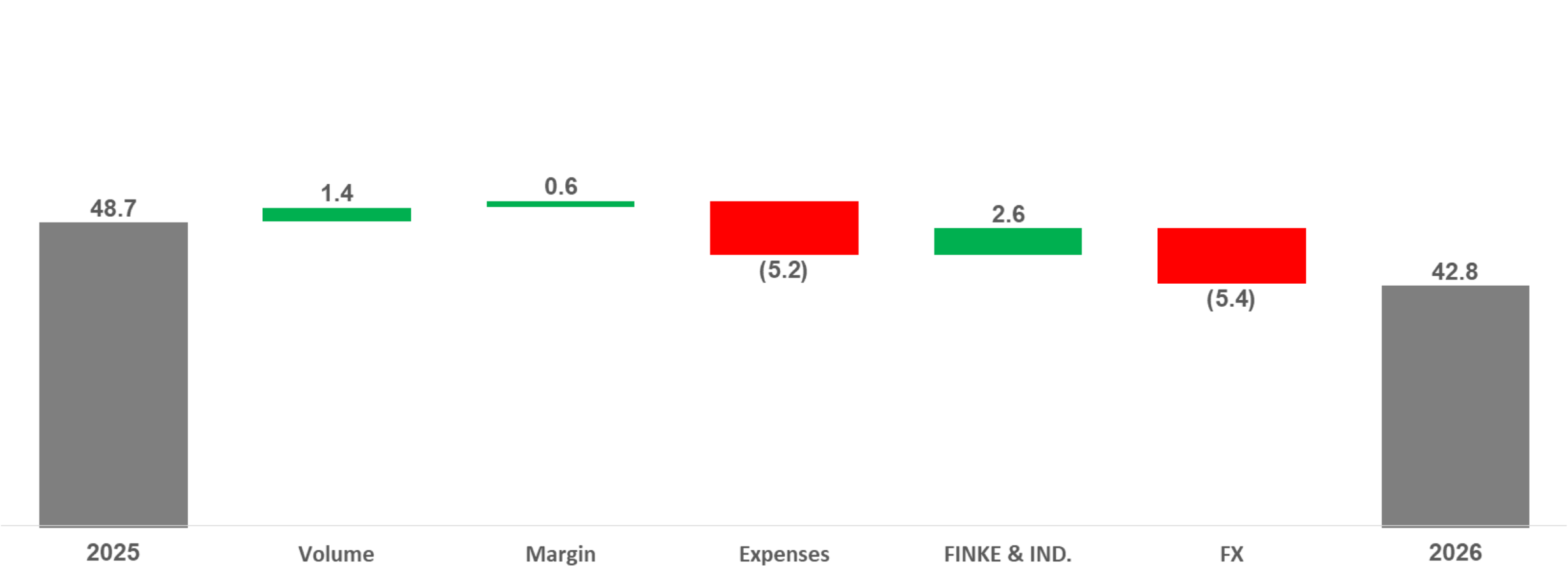
Maintaining high Profitability under a more Volatile Macro-economic Environment with a strong Israeli Shekel, still lower than 2025 results

Consolidated P&L – Q1 2026 vs. 2025			
	M-ILS		Change
	2026	2025	2025
Volume Sales (Ton)	29,736	26,977	10.2%
Sales	334.349	334.228	0.0%
Materials	188.4	194.9	(3.3%)
Manufacture & Labor	68.3	61.1	11.7%
COST OF SALES	256.7	256.0	0.3%
GROSS PROFIT	77.7	78.2	(0.7%)
	23.2%	23.4%	
Sale & Marketing	28.5	27.3	4.4%
General & Admin	22.3	18.0	23.6%
Other (income) expenses	0.1	0.1	60.4%
Operating Profit	26.7	32.8	(18.6%)
	8.0%	9.8%	
EBITDA (ILS)	42.8	48.7	(12.2%)
	12.8%	14.6%	
EBITDA (USD)	13.7	13.5	1.6%
	12.8%	14.6%	

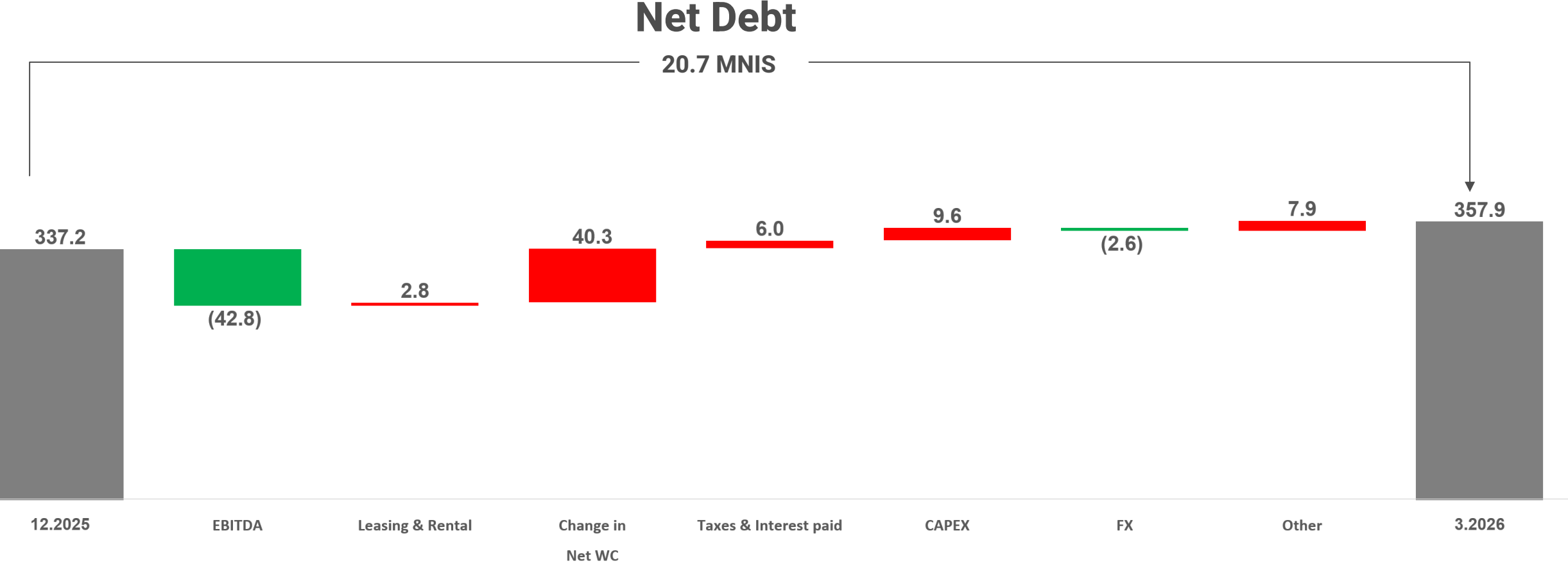
Main Financial KPIs Development - MNIS

	2026	2025				2025	2024	2023	2021
	Q1	Q4	Q3	Q2	Q1				
Revenues	334.3	301.5	300.9	356.1	334.2	1,292.7	1,354.0	1,123.0	1,028.4
Materials Consumption	188.4	181.4	177.5	215.8	194.9	769.6	819.6	734.6	714.1
Manufacture & Labor	68.3	66.2	59.7	61.4	61.1	248.4	230.6	164.7	121.5
Cost Of Sales	256.7	247.6	237.2	277.2	256.0	1,018.0	1,050.1	899.3	835.6
Gross Profit	77.7	53.9	63.7	78.9	78.2	274.7	303.9	223.8	192.8
%	23.2%	17.9%	21.2%	22.2%	23.4%	21.2%	22.4%	19.9%	18.7%
Sale & Marketing	28.5	29.0	25.9	27.7	27.3	109.9	108.4	82.5	66.1
General & Admin	22.3	23.2	17.5	19.0	18.0	77.7	72.0	57.9	42.9
Other (income) expenses	0.1	(0.0)	1.4	(5.8)	0.1	(4.3)	4.8	(0.6)	(1.4)
Operating Profit	26.7	1.7	18.9	38.1	32.8	91.5	118.8	84.0	85.2
%	8.0%	0.6%	6.3%	10.7%	9.8%	7.1%	8.8%	7.5%	8.3%
Financial (Income) expenses	5.8	0.7	1.6	6.0	13.1	21.5	19.8	17.8	0.1
Taxes on Income	7.1	2.8	5.4	8.8	6.9	23.9	26.4	19.2	20.1
Net Profit	13.1	(0.5)	13.4	23.3	12.8	46.9	71.5	46.9	64.9
%	3.9%	-0.2%	4.5%	6.5%	3.8%	3.6%	5.3%	4.2%	6.3%
EBITDA	42.8	19.0	36.3	54.1	48.7	158.1	184.7	129.9	116.6
%	12.8%	6.3%	12.1%	15.2%	14.6%	12.2%	13.6%	11.6%	11.3%
CAPEX	9.7	15.4	12.4	15.9	4.6	48.2	42.9	44.9	26.3

Volume growth driven by CONSTAB CN and higher Margins were offset by FOREX

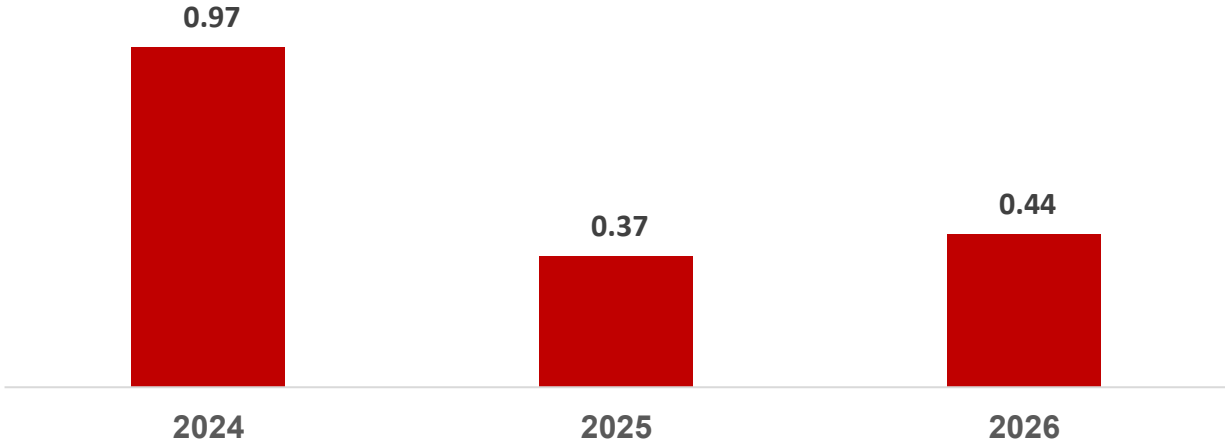


Net Debt affected by a Decrease in FCF led by a growth in WC



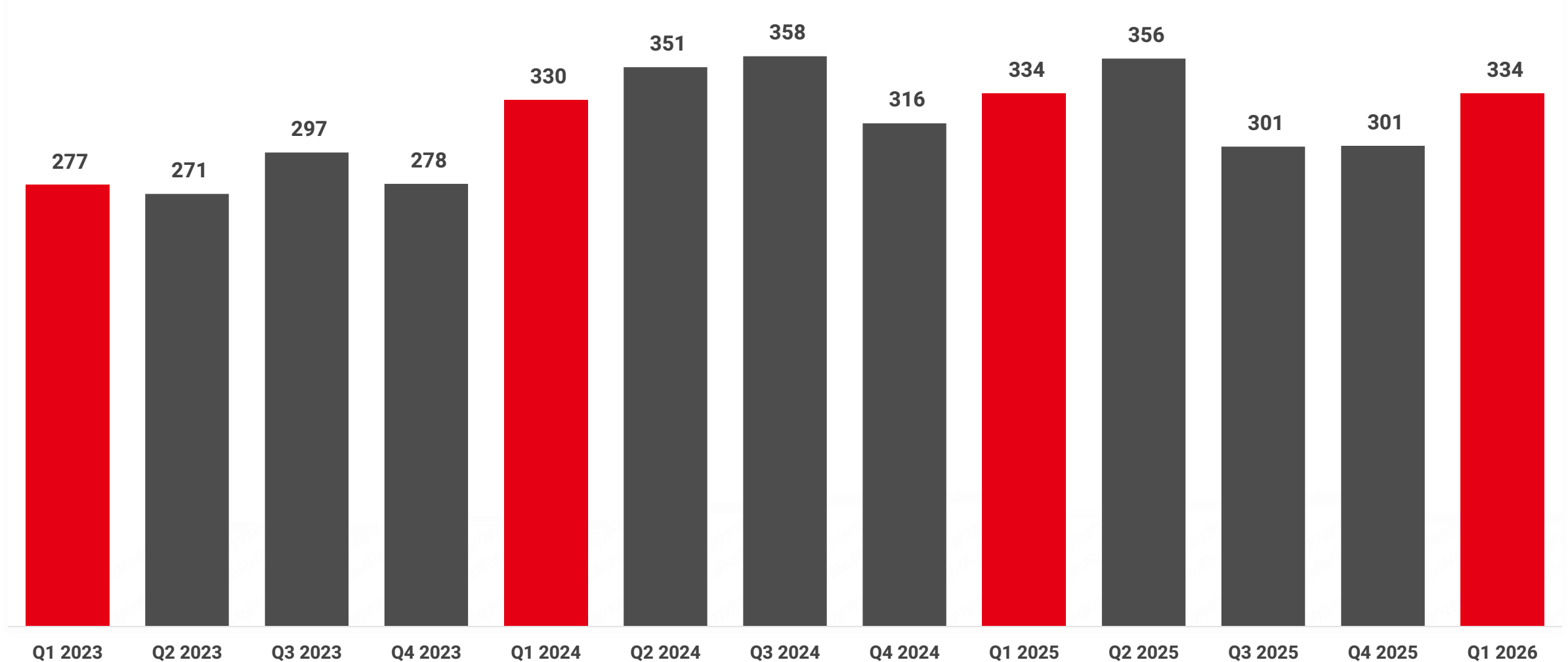
Improving in Safety KPI, with 1 LTI, 0 Severe LTI

OSHA RECORDABLE INCIDENT RATE

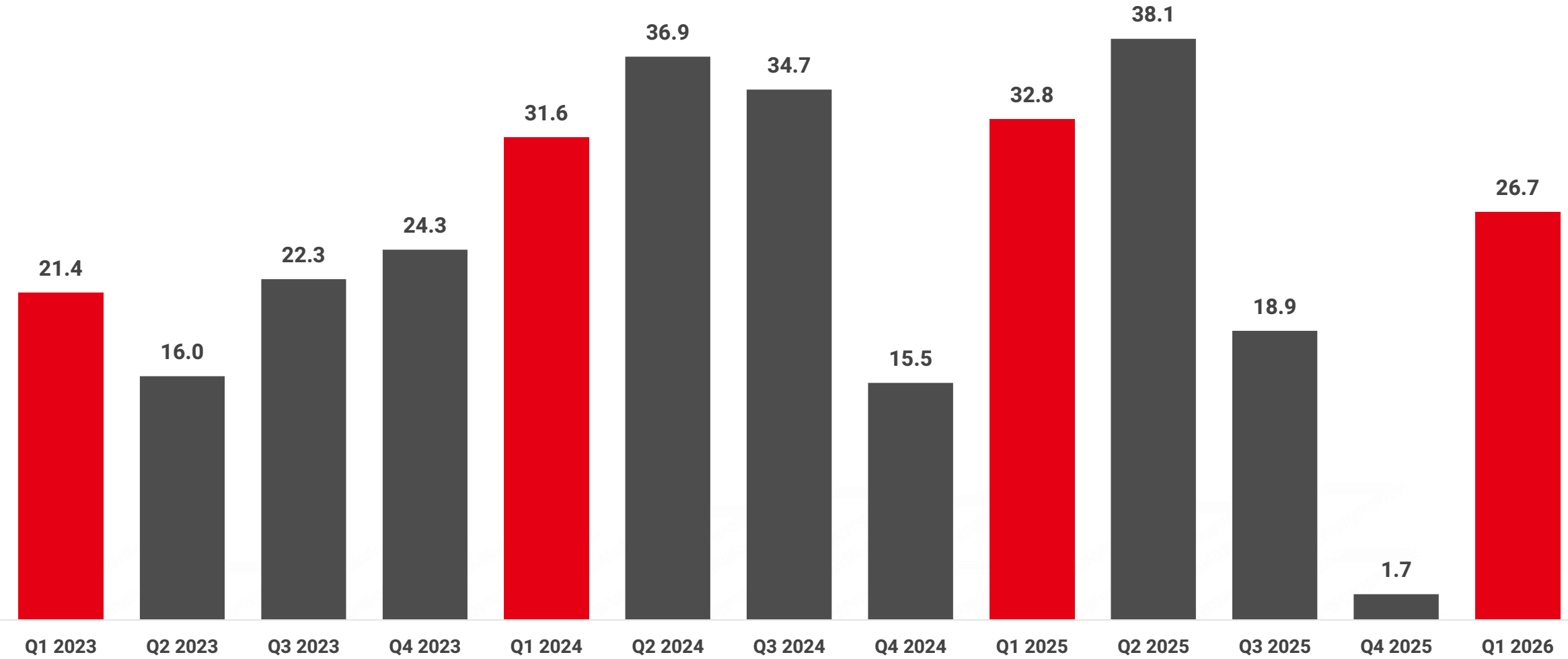


OSHA = #LTA / 200KHours

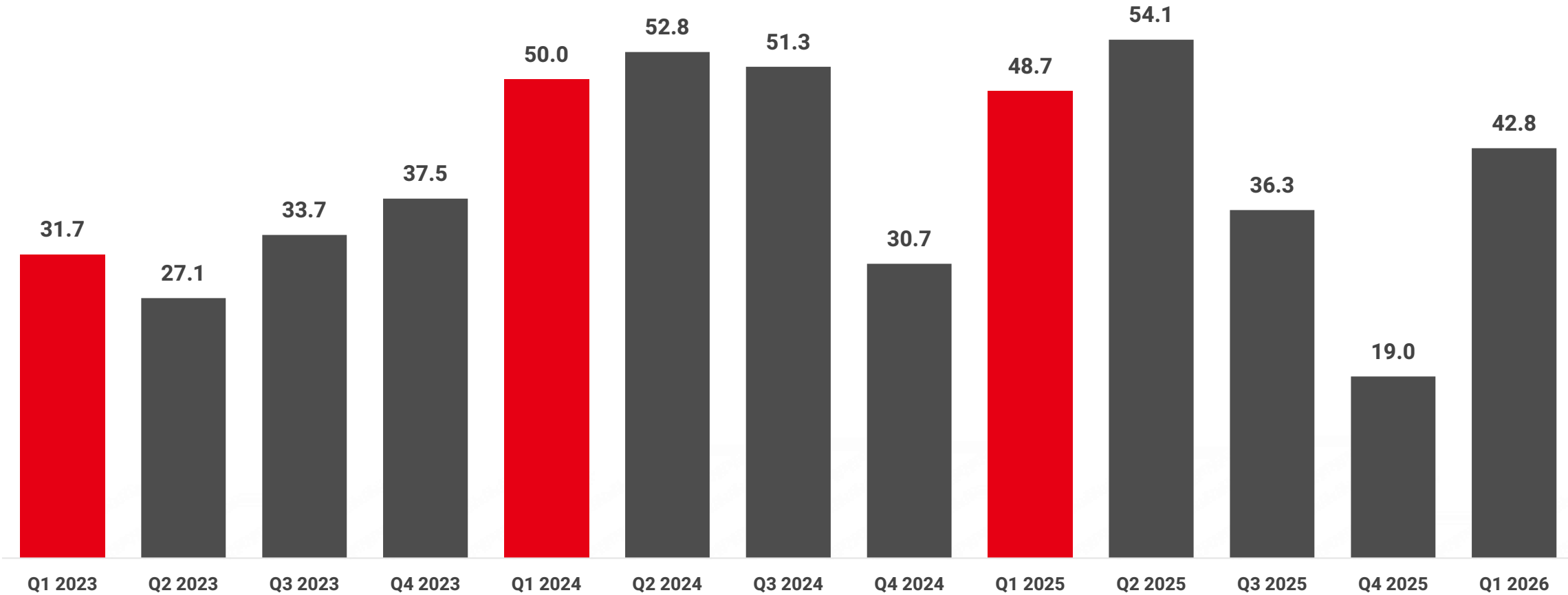
Quarterly Sales Development (MNIS)



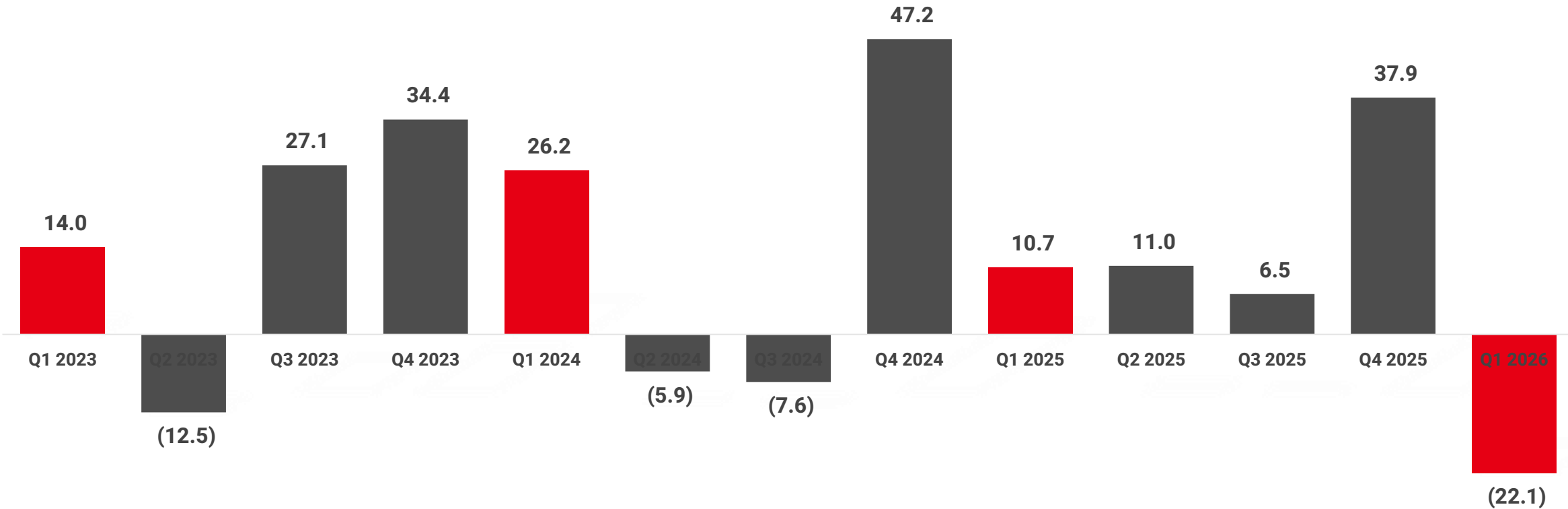
Quarterly Operating Profit Development (MNIS)



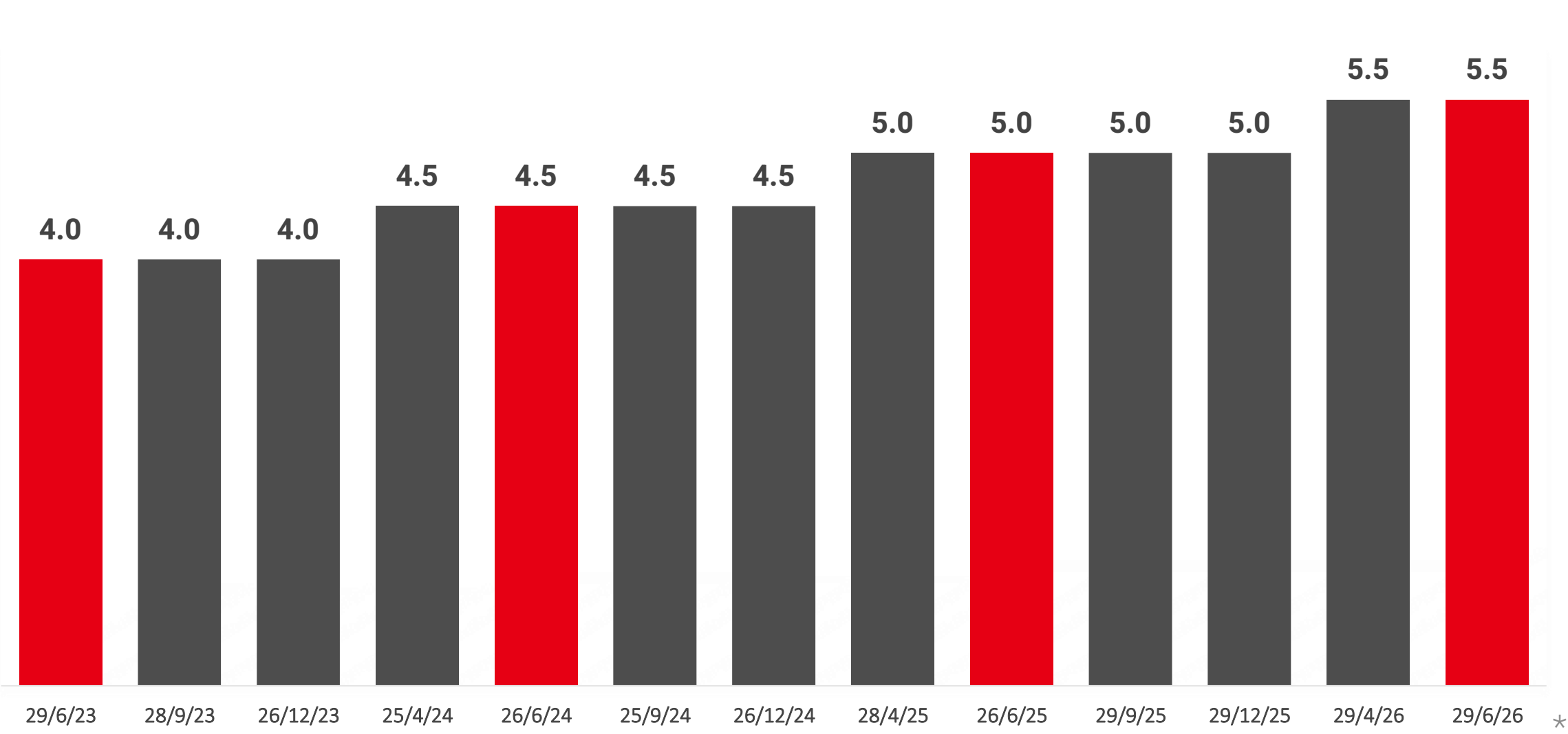
Quarterly EBITDA Development (MNIS)



FCF (MNIS)

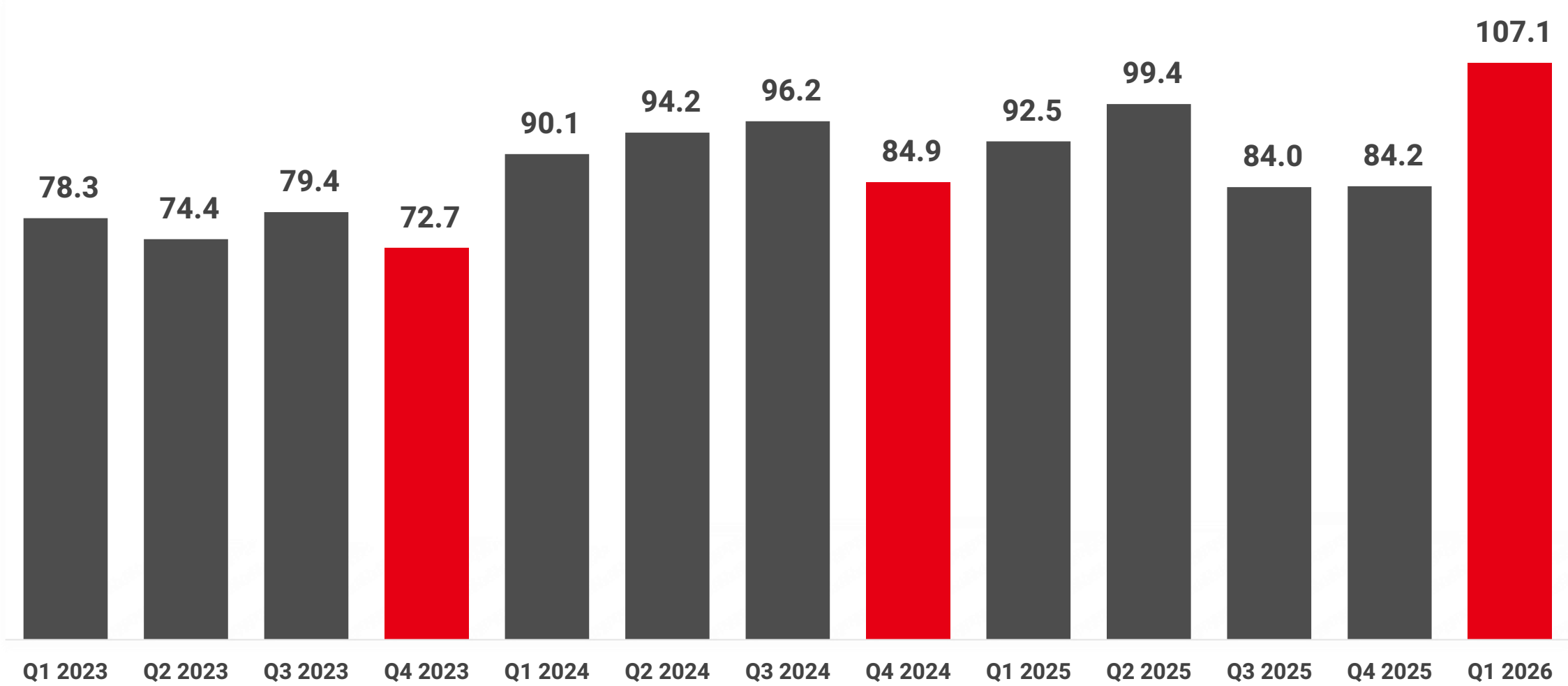


Dividend Distribution (MNIS)

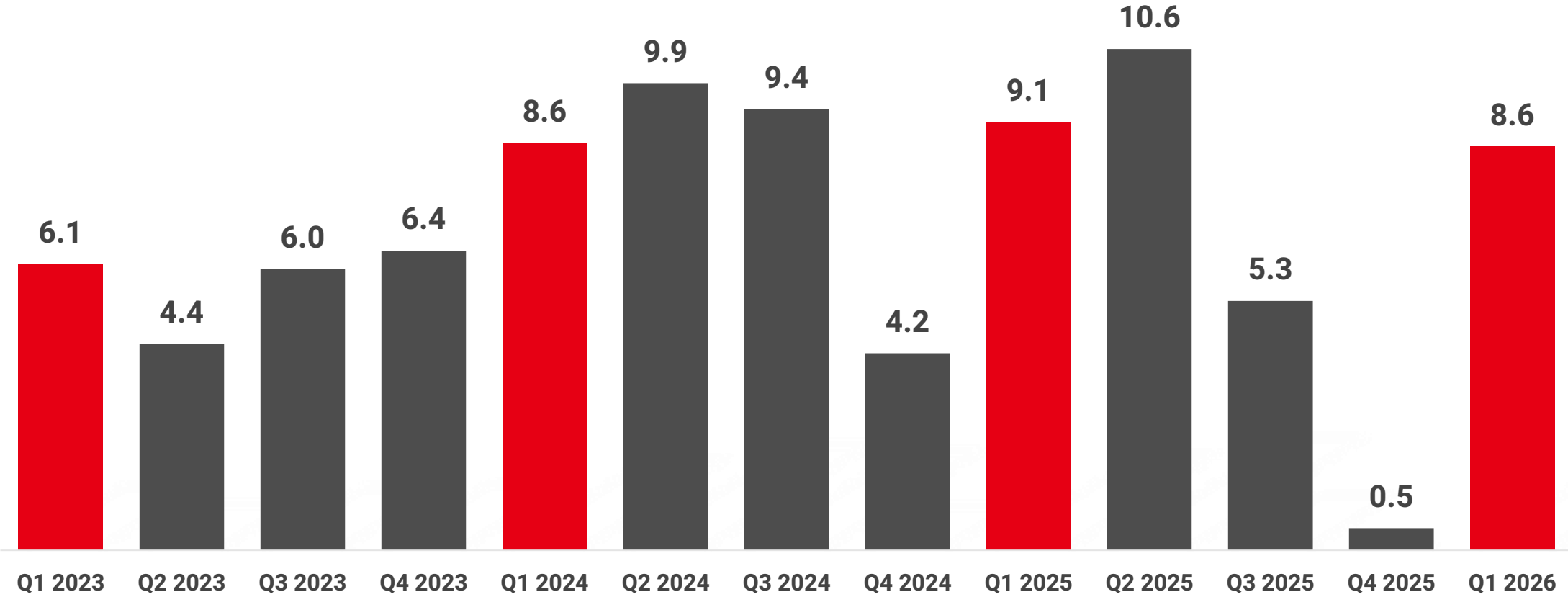


(*) Dividend Payment day

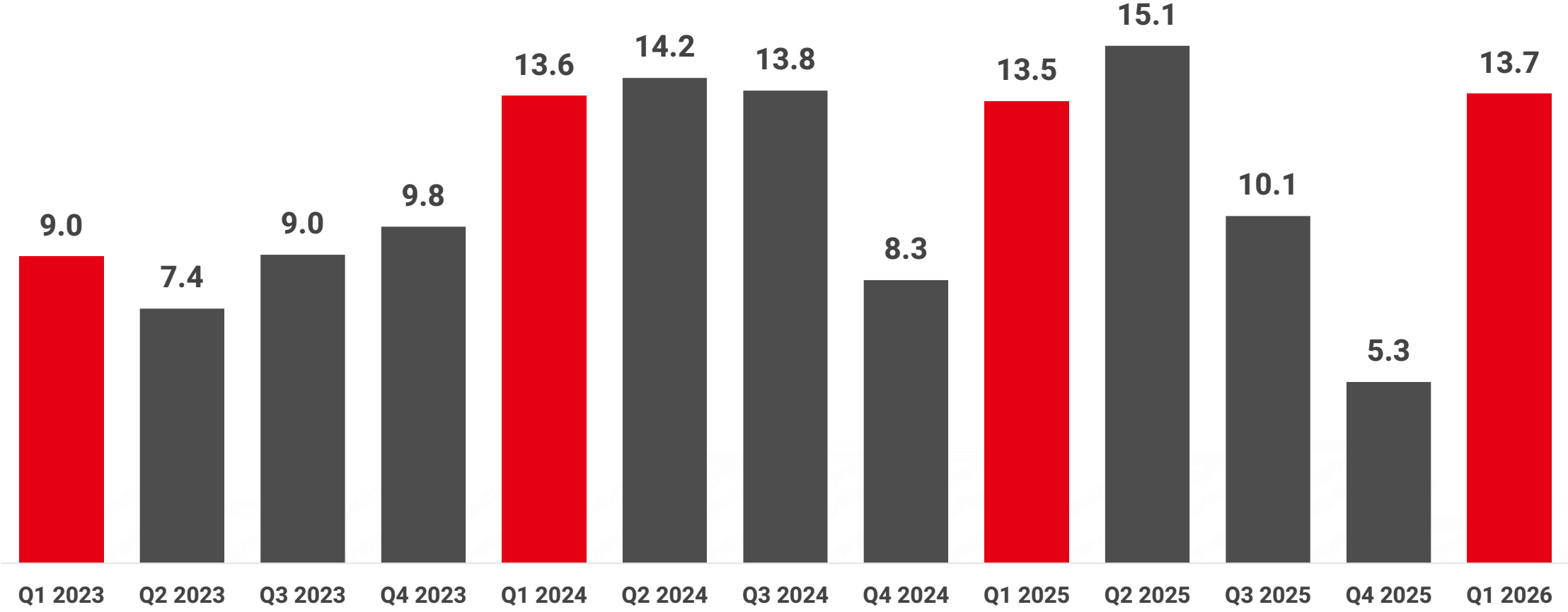
Sales (MUS\$)



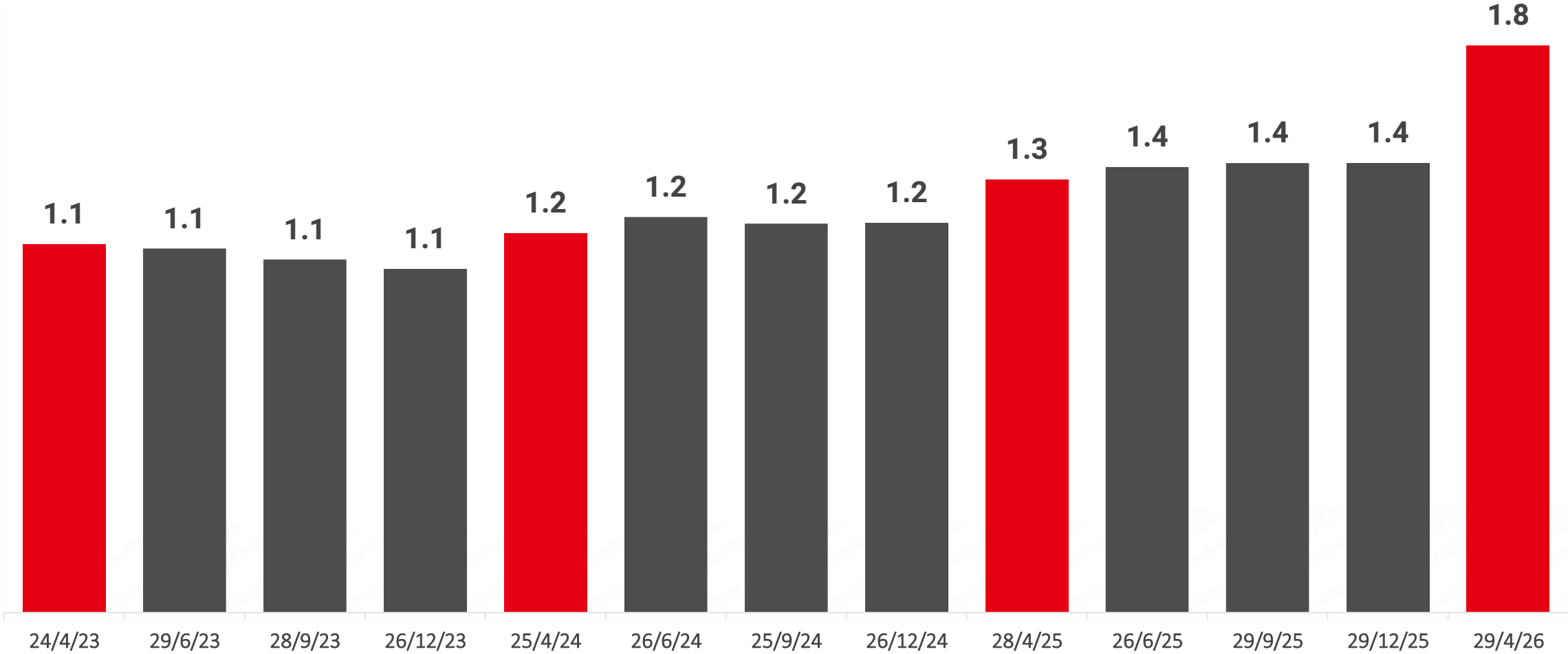
Operating profit (MUS\$)



EBITDA (MUS\$)

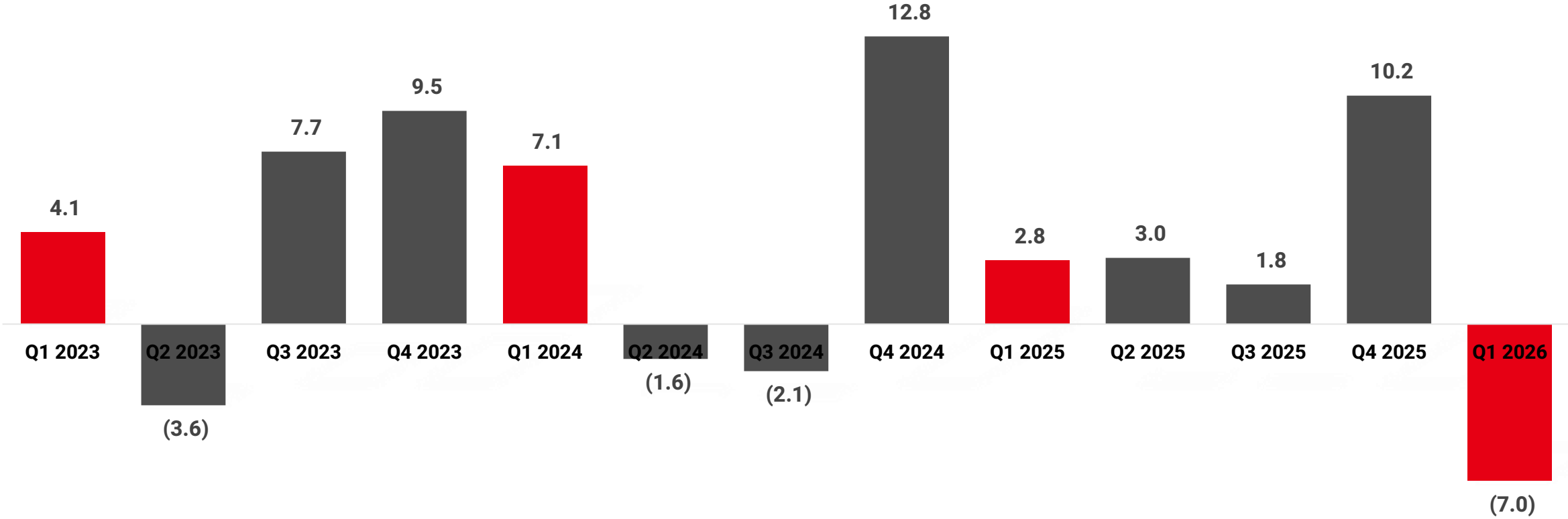


Dividend Distribution (MUS\$)



(*) Dividend Payment day

Free Cash-Flow (MUS\$)





Working together for the future of plastics.